

Fill in this information to identify the case and this filing:

Debtor Name	San Gabriel Resources L.L.C.	
United States Bankruptcy Court for the:	Western	District of Texas (State)
Case number (If known):	16-10433-tmd	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/26/2016
MM / DD / YYYY

 /s/ Steven R. Foy
Signature of individual signing on behalf of debtor

Steven R. Foy

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	San Gabriel Resources L.L.C.
United States Bankruptcy Court for the:	Western
	District of Texas (State)
Case number (If known):	16-10433-tmd

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2. Cash on hand			\$ 0.00
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm) 3.1. Frost Bank 3.2. Horizon Bank	Type of account Checking Checking	Last 4 digits of account number 5 8 3 8 1 2 5 0	\$ 1339.58 \$ -164.18
4. Other cash equivalents (Identify all)			
4.1.			\$ _____
4.2.			\$ _____
5. Total of Part 1	\$ 1,175.40		
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit 7.1.	Current value of debtor's interest \$ _____
7.2.	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less: _____ - _____ face amount = → \$ _____

11b. Over 90 days old: _____ - _____ face amount = → \$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____
 15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

_____ MM / DD / YYYY \$ _____ \$ _____

20. Work in progress

_____ MM / DD / YYYY \$ _____ \$ _____

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY \$ _____ \$ _____

22. Other inventory or supplies

_____ MM / DD / YYYY \$ _____ \$ _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

_____ \$ _____ \$ _____

29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____ \$ _____ \$ _____

30. Farm machinery and equipment (Other than titled motor vehicles)

_____ \$ _____ \$ _____

31. Farm and fishing supplies, chemicals, and feed

_____ \$ _____ \$ _____

32. Other farming and fishing-related property not already listed in Part 6

_____ \$ _____ \$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative? No Yes. Is any of the debtor's property stored at the cooperative? No Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?** No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?** No Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?** No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Copier - Leased	\$ _____	_____	\$ 0.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____
43. Total of Part 7.			\$ 0.00

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7? No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

0.00

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.	0.00		\$ _____

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - Total face amount _____ = → \$ _____ doubtful or uncollectible amount _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Fortitude Energy, LLC

Nature of claim	indemnity	\$ 11,484,884
Amount requested	\$ 11,484,884	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Claim against Fortitude Energy, LLC

Nature of claim	breach of contract	\$ unknown
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Amount requested

\$ unknown

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____
_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 11,484,884

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 1,175.40	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9. →	\$ 0.00	\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+ \$ 11,484,884	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 11,486,059.40	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 11,486,059.40

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.
 United States Bankruptcy Court for the: Western District of Texas
 (State)
 Case number (If known): 16-10433-tmd

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known**Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:**Check all that apply.**

- Contingent
 Unliquidated
 Disputed

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

\$ _____ \$ _____

Creditor's mailing address**Creditor's email address, if known****Is the creditor an insider or related party?**

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:**Check all that apply.**

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor	San Gabriel Resources L.L.C.
United States Bankruptcy Court for the:	Western District of Texas (State)
Case number (If known)	16-10433-tmd

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		
2.3 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Safety Services Inc. d/b/a American Production Services P.O. Box 12874 Odessa, TX 79768-2874	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.2	Nonpriority creditor's name and mailing address Anderson Perforating, Ltd. Albany, TX 76430-8030	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.3	Nonpriority creditor's name and mailing address Apollo Perforators, Inc. P.O. Box 12940 Odessa, TX 79768-2940	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.4	Nonpriority creditor's name and mailing address Arnold Oil Company Fuels, LLC 5909 Burleson Rd. Austin, TX 78744	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.5	Nonpriority creditor's name and mailing address BDA Equipment Rental, LLC P.O. Box 1439 Monahans, TX 79756-1439	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address GCI, Inc., d/b/a Sweatt Construction 720 S. Texaco Rd. Hobbs, NM 88240	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt
	Date or dates debt was incurred 12/2013 - 10/2014XXX	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Gel Technologies LLC P.O. Box 51438 Midland, TX 79710-1438		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 34,539.69
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Grady's Western Supply Co., Inc. P.O. Box 1287 McComey, TX 79752-1287		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 125,636.88
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	H&H Flowback Services, LLC 506 Crane Wickett, TX 79788		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 612,296.82
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Monahans Electric 701 Tradewinds Blvd. Midland, TX 79706-2892		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,816.11
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Newpark Drilling Fluids LLC 9320 Lakeside Blvd., Suite 100 The Woodlands, TX 77381-1211		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 397,996.57
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	O-Tex Pumping, LLC 7045 N. Highway 81 Duncan, OK 73533-4001		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 200,345.99
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Pason Systems USA Corp. 16035 Table Mountain Pkwy Golden, CO 80403-1642		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 43,964.37
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	ProPetro Services, Inc. P.O. Box 873 Midland, TX 79702-0873		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 393,596.58
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Ready Drill, LLC 1601 S. Stockton Ave. Monahans, TX		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 71,782.00
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Ryan Drilling, LLC d/b/a O'Ryan Drilling One Mission Blvd. Odessa, TX 79765		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 604,675.10
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.17	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Schlumberger Technology 1200 Enclave Pkwy #MD323 Houston, TX 77077-1764		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 243,475.50
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Smith International, Inc. 16740 Hardy Rd. Houston, TX 77032-1125		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 261,758.76
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	TEC Well Service, Inc. 851 W. Harrison Rd. Longview, TX 75604-5208		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 479,890.48
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Commerce Bank P.O. Box 414084 Kansas City, Missouri		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,024.9
			Basis for the claim: Credit Card Debt	
	Date or dates debt was incurred	2016	Is the claim subject to offset?	
	Last 4 digits of account number	4 0 0 8	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Terratek 730 Ardmore St. Houston, TX 77054		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 129,914.13
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.22	Nonpriority creditor's name and mailing address Thomas Energy Services, LLC d/b/a Thomas Tool, LLC 10370 Richmond Ave., Suite 650 Houston, TX 77042-4141	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 390,460.66
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address Viking Coil Tubing, LLC 16803 Dallas Pkwy Addison, TX 75001-5212	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 999,590.05
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address Wildcat Oil Tools, LLC P.O. Box 50592 Midland, TX 79710-0592	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 37,360.37
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address William Caton Welding 1406 9th St. Eunice, NM 88231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 135,396.28
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address WTG Fuels, Inc. P.O. Box 3514 Midland, TX 79702-3514	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,527.70
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.27	Nonpriority creditor's name and mailing address 2X Rentals, LLC 925 W. Winkler St. Kermit, TX 79745	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 3,400.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address Alvy's Logistics 2117 W. Airport Fwy, Suite 46 Irving, TX 75062-6070	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 305,737.09
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address Armstrong Gas Labs, Inc. P.O. Box 988 Monahans, TX 79756-0988	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 108.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address Battle Energy Services P.O. Box 7 Lovington, NM 88260-0007	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 47,436.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address Blair Tool, LLC P.O. Box 160 Hobbs, NM 88241-0160	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,786.18
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.32	Nonpriority creditor's name and mailing address Insource Insurance Group 5108 Wayland Dr. Odessa, TX 79762-5513	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 29,167.10
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address Bruce Franks Rentals, LLC P.O. Box 315 Lockhart, TX 78644-0315	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 31,841.25
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address CalTex Water LLC 5820 Manchester Ln. San Angelo, TX 76901-5020	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 26,570.98
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address The Cavins Corporation 1800 Bering Dr., Suite 825 Houston, TX 77057-3415	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,031.31
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address CC's Cleaning Services 13730 Ella Lee Ln. Houston, TX 77077-5407	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,800.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.37	Nonpriority creditor's name and mailing address Chad's Inspection Services P.O. Box 13873 Odessa, TX 79768-3873	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt	\$ 19,904.00
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.38	Nonpriority creditor's name and mailing address Chapman Services, Inc. 3006 Laurel Ave. Odessa, TX 79762	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 8,952.29
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.39	Nonpriority creditor's name and mailing address Corrosion Ltd. 4321 S. County Road 1290 Odessa, TX 79765-9506	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 10,203.23
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.40	Nonpriority creditor's name and mailing address Delta P Petroleum Services P.O. Box 2079 Midland, TX 79702-2079	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 333,354.25
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.41	Nonpriority creditor's name and mailing address Derrick Corporation 590 Duke Road Buffalo, NY 14225-5102	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 10,702.76
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

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Amount of claim

3.42	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 2,582.48
	Diamond D Slickline Service P.O. Box 216 Snyder, TX 79550-0216		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 56,147.50
	Double D Tong, Inc. P.O. Box 69863 Odessa, TX 79769-0863		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 4,447.45
	Down Hole Inspection P.O. Box 274 Monahans, TX 79756-0274		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 3,425.42
	Ellison Fluid Calipers LLC 7 Casa Loma Odessa, TX 79765-8954		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 8,945.00
	F&C Transports, Inc. P.O. Box 1162 Monahans, TX 79756-1162		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.47	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Falcon Oilfield Services 5855 Sovereign Dr., Suite A Houston, TX 77036-2337		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 152,940.00
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim:	Trade Debt
	Last 4 digits of account number	_____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Frac Tank Rentals LLC P.O. Box 3946 Odessa, TX 79760-3946		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 364,317.51
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim:	Trade Debt
	Last 4 digits of account number	_____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	G & K Trucking, Inc. P.O. Box 176 Midland, TX 79702-0176		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,750.00
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim:	Trade Debt
	Last 4 digits of account number	_____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	G & W Trucking, Inc. P.O. Box 163 Snyder, TX 79550-0163		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 7,204.82
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim:	Trade Debt
	Last 4 digits of account number	_____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Gas Well Services, Inc. 26 E. Compress Road Artesia, NM 88210-9215		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 13,500.00
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim:	Trade Debt
	Last 4 digits of account number	_____	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Amount of claim

3.52	Nonpriority creditor's name and mailing address GE Oil & Gas Logging Services 13000 Executive Dr. Sugar Land, TX 77478-4506	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt	\$ 11,500.00
Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	-----		
3.53	Nonpriority creditor's name and mailing address GE Oil & Gas ESP, Inc. P.O. Box 9950 Fort Myers, FL 33906-9550	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 77,688.29
Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	-----		
3.54	Nonpriority creditor's name and mailing address Globe Production Services 8412 Wallisville Road Houston, TX 77029-1112	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 6,000.00
Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	-----		
3.55	Nonpriority creditor's name and mailing address Gray Surface Specialties 3416 W. Wall St., Suite 102 Midland, TX 79701-6700	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 15,176.30
Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	-----		
3.56	Nonpriority creditor's name and mailing address Greenleaf Resources, inc. P.O. Box 390 Monahans, TX 79756-0390	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 131,538.75
Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	-----		

Part 2: Additional Page

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Amount of claim

3.57	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Gyrodta Incorporated 23000 NW Lake Drive Houston, TX 77095-5344		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 21,850.00
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Halliburton Energy Services 3000 N. Sam Houston Pkwy E Houston, TX 77032-3299		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 111,419.32
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Hughes Oilfield 2513 N. Mercury Ave. Odessa, TX 79763-1922		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,168.24
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Jan Electric LLC 402 Technology Dr. Bastrop, TX 78602-4304		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 7,278.12
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.61	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	JWL Well Services, Inc. P.O. Box 9455 Midland, TX 79708-9455		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 289,037.49
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.62	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	J & W Services & Equipment 4113 Fairwood Dr. Midland, TX 79707-14302		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 241,556.42K
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/20141	Is the claim subject to offset?	
	Last 4 digits of account number	-----	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	-----		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ -----
			Basis for the claim: -----	
	Date or dates debt was incurred	-----	Is the claim subject to offset?	
	Last 4 digits of account number	-----	<input type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Kel-Tech, Inc. 20333 Blinka Rd. Waller, TX 77484-7221		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,780.54
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	-----	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Leeson Energy Services, LLC 6901 E. Highway 80 Midland, TX 79706-4512		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 115,619.32
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	-----	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Lewis Casing Crews, Inc. P.O.Box 13747 Odessa, TX 79768-3747		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 27,549.50
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	-----	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.67	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Liberty Bit Service, Inc. P.O. Box 69709 Odessa, TX 79769-0709		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 17,655.00
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.68	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	M & W Hot Oil, Inc. P.O. Box 898 Pecos, TX 79772-0898		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,976.23
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	M3P Directional Services Ltd. P.O. Box 2552 Midland, TX 79702-2552		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 180,510.00
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Mathena, inc. 601 Weir Way fort Worth, TX 76108-2508		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 35,334.26
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Mitchell Analytical Lab 2638 Faudree Rd. Odessa, TX 79765-8538		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 780.00
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.72	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 80,000.00
MKH Transportation, Inc. _____ P.O. Box 1362 _____ Snyder, TX 79550-1362 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.73	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 2,725.00
Monahans Nipple-Up Service _____ 700 N. Loop 464 _____ Monahans, TX 79756 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.74	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 15,280.36
Oil Patch Water & Sewer _____ 2407 E. Murphy St., Bldg. C _____ Odessa, TX _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.75	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 92,026.06
Oil Patch Rental Services, Inc. _____ 2407 E. Murphy St., Bldg. C _____ Odessa, TX _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.76	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 18,359.20
Permian Equipment Rentals _____ P.O. Box 61730 _____ Midland, TX 79711-1730 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		

Part 2: Additional Page

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Amount of claim

3.77	Nonpriority creditor's name and mailing address Permian Power Tong, Inc. P.O. Box 625 Gardendale, TX 79758-0625	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: Trade Debt	\$ 6,300.00
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.78	Nonpriority creditor's name and mailing address Precision Flow, Inc. 725 N. Avenue E Odessa, TX 79763-3161	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 130.44
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.79	Nonpriority creditor's name and mailing address Pro-Test, Inc. 454 FM 1252 E Kilgore, TX 75662-0003	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 3,045.20
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.80	Nonpriority creditor's name and mailing address Pro Welding LLC 2414 W. 49th St. Odessa, TX 79764-3931	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 1,370.43
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.81	Nonpriority creditor's name and mailing address Ralph's Welding 3728 W. Smith Ln. Hobbs, NM 88240	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt	\$ 967.88
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Part 2: Additional Page

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Amount of claim

3.82	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Renegade Torque and Test 156 Tri Boss La Vernia, TX 78121		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 3,510.00
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number	_____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	RTO Sales & Leasing, Inc. 6931 E. Business 20 Odessa, TX 79762		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 118,290.67
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number	_____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Sanjan Hot Shot & Transport 2626 Jon Ben Sheppard Pkwy Odessa, TX 79761		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 119,772.50
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number	_____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.85	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	Scientific Drilling 325 Faudree Rd. Odessa, TX 79765		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,832.00
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number	_____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.86	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
	SK Supply Co. 1606 S. Regal Ave. Odessa, TX 79763-5001		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,790.14
	Date or dates debt was incurred	12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number	_____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.87	Nonpriority creditor's name and mailing address Smith Brothers Pipe 2707 E. Interstate 20 Midland, TX 79706	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 32,577.65
	Date or dates debt was incurred 12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	Nonpriority creditor's name and mailing address Sooner Pipe, L.L.C. 401 S. Boston Ave., Suite 1000 Tulsa, OK 74103-4010	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 410,872.40
	Date or dates debt was incurred 12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	Nonpriority creditor's name and mailing address Stabil Drill 2805 S. County Road 1207 Midland, TX 79706-3756	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 16,124.18
	Date or dates debt was incurred 12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	Nonpriority creditor's name and mailing address Stoner Engineering LLC 1010 10th St., Suite 104 Golden, CO	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,600.00
	Date or dates debt was incurred 12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.91	Nonpriority creditor's name and mailing address Suttles Logging, Inc. P.O. Box 10725 Midland, TX 79702-7725	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 109,968.50
	Date or dates debt was incurred 12/2013 - 10/2014	Basis for the claim: Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.92	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	Tejas Hot Shot Service &		<input type="checkbox"/> Contingent	\$ 493.50
	13808 W. Highway 80 E		<input type="checkbox"/> Unliquidated	
	Odessa, TX 79765-9300		<input type="checkbox"/> Disputed	
			<input type="checkbox"/> Liquidated and neither contingent nor disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
3.93	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	Thompson Laydown LLC		<input type="checkbox"/> Contingent	\$ 2,890.00
	P.O. Box 70190		<input type="checkbox"/> Unliquidated	
	Odessa, TX 79769-1190		<input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
3.94	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	Tops, Inc.		<input type="checkbox"/> Contingent	\$ 14,445.00
	12614 West County Rd. 91		<input type="checkbox"/> Unliquidated	
	Midland, TX		<input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
3.95	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	Tramco Services, Inc.		<input type="checkbox"/> Contingent	\$ 2,775.00
	P.O. Box 13358		<input type="checkbox"/> Unliquidated	
	Odessa, TX 79768-3358		<input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
3.96	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	Ulterra Drilling		<input type="checkbox"/> Contingent	\$ 59,959.68
	420 Throckmorton St., Suite 1110		<input type="checkbox"/> Unliquidated	
	Fort Worth, TX 76102-3728		<input type="checkbox"/> Disputed	
			Basis for the claim: Trade Debt	
	Date or dates debt was incurred	12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number	_____	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.97	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 658.18
United Vision Logistics _____ 3210 North FM 1936 _____ Odessa, TX 79764 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.98	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 97,375.01
Vaughn Energy Services _____ P.O. Box 261021 _____ Corpus Christi, TX 78426-1021 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.99	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 95,116.39
Wadeco Specialties, Inc. _____ 8115 W. Industrial Ave. _____ Midland, TX 79706 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.100	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 22,154.19
Watson Packer _____ 600 N. Big Springs St. _____ Midland, TX 79701-4329 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		
3.101	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$ 21,518.24
West Texas Gas, Inc. _____ 211 N. Colorado St. _____ Midland, TX 79701-4607 _____		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		Basis for the claim: Trade Debt		
Date or dates debt was incurred		12/2013 - 10/2014		
Last 4 digits of account number		_____		

Part 2: Additional Page

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Amount of claim

3. ¹⁰²	Nonpriority creditor's name and mailing address LJA Hotshot Service 1407 W. 6th St. Hobbs, NM 88240	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 619.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰³	Nonpriority creditor's name and mailing address Mendoza's Welding Service P.O. Box 3588 Odessa, TX 79760-1388	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,360.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰⁴	Nonpriority creditor's name and mailing address Trans Pecos Trucking 2632 E. Pearl St. Odessa, TX 79761	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 110,000.00
		Basis for the claim: Trade Debt	
	Date or dates debt was incurred 12/2013 - 10/2014	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim: _____	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. John Totz - Totz Ellison PC 2211 Norfolk, Suite 510 Houston, TX 77098	Line 3.1 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2. Colton Johnson 316 S. 2nd Street Albany, TX 76430	Line 3.2 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3. Stewart McKeehan - Stewart McKeehan Attorney at Law, P.C. 617 E. 7th Street Odessa, TX 79761	Line 3.3 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4. William T. Peckham and Julie A. Kuglen - Law Offices of William T. Peckham 1104 Nueces St., Suite 104 Austin, TX 78701	Line 3.4 <input type="checkbox"/> Not listed. Explain _____ _____	_____
41. Mark Threadgill - Threadgill Law Firm PLLC 3800 E. 42nd St., Suite 601 Odessa, TX 79762	Line 3.5, 3.9 and 3.25 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5. Ryan J. McNeel - Brocket & McNeel LLP Tgaar Tower, 24 Smith Road, Suite 400 Midland, TX 78705	Line 3.6 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6. William R. Sudela and Kendall M. Valenti - Crady, Jewett & McCulley LLP 2727 Allen Parkway, Suite 1700 Houston, TX 77019	Line 3.7 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7. Bryan D. Mackay - Atkins, Hollmann, Jones, Peacock, Lewis & Lyon 3800 E. 42nd St. Odessa, TX 79762	Line 3.8 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8. Moria Chapman - Strausburger Price 901 Main St., Suite 4400 Dallas, TX 75202	Line 3.10 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9. Carl Dore, Jr, and R. Alex Weatherford - Dore Law Group, P.C. 17171 Park Row, Suite 160 Houston, TX 77084	Line 3.11 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10. Marc R. May - Woods, May & Matlock, P.C. 2500 Legacy Drive, Suite 226 Frisco, TX 75034	Line 3.12 and 3.16 <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11. William C. Boyd - Patterson, Boyd & Lowery, P.C. 2101 Louisiana St. Houston, TX 77002	Line 3.13 <input type="checkbox"/> Not listed. Explain _____ _____	_____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.12	George L. Thompson, III - Thompson & Kerby Law Offices P.O. Box 65150 Lubbock, TX 79464	Line 3.14 <input type="checkbox"/> Not listed. Explain _____	_____
4.13	Roddy Harrison P.O. Box 1908 Pecos, TX 79772	Line 3.15 <input type="checkbox"/> Not listed. Explain _____	_____
4.14	Holly C. Hamm - Snow Spence Green LLP 2929 Allen Pkwy., Suite 2800 Houston, TX 77019	Line 3.17, 3.18, 13.21 and 3.22 <input type="checkbox"/> Not listed. Explain _____	_____
4.15	Vance P. Freeman - Freeman Mills PC 2020 Bill Owens Pkwy., Suite 200 Longview, TX 75604	Line 3.19 <input type="checkbox"/> Not listed. Explain _____	_____
4.16	Michael G. Kelly - Kelly, Morgan, Dennis, Corzine & Hansen, P.C. P.O. Box 1311 Odessa, TX 79760-1311	Line _____ <input checked="" type="checkbox"/> Not listed. Explain Notice Only _____	_____
4.17	Koy R. Kllen and DaNae Couch - Lovelace Kellen, P.L.L.C. 104 South Main St. Burleson, TX 76028	Line 3.23 <input type="checkbox"/> Not listed. Explain _____	_____
4.18	Jason B. Hamm - Brockett & McNeel, LLP 24 Smith Road, Suite 400 - P.O. Box 1841 Midland, TX 79705	Line 3.24 <input type="checkbox"/> Not listed. Explain _____	_____
4.19	G. Will Fowler - G. William Fowler, P.C. 3800 E. 42nd St., Suite 600 Odessa, TX 79762	Line 3.26 <input type="checkbox"/> Not listed. Explain _____	_____
4.20	Tejas Bank P.O. Box 140 Monahans, TX 79756	Line _____ <input checked="" type="checkbox"/> Not listed. Explain Notice Only _____	_____
4.21	Michael Peralta 317 S. Brand Blvd. Glendale, CA 91204	Line 3.96 <input type="checkbox"/> Not listed. Explain _____	_____
4.22	Geoffrey C. Price - Law Office of Geoffrey C. Price 6010 Balcones Drive, Suite 100 Austin, TX 78731	Line 3.41 <input type="checkbox"/> Not listed. Explain _____	_____
4.23	Jason Michael Rosado - Greenberg, Grant & Richards, Inc. 5858 Westheimer Rd., Suite 500 Houston, TX 77057	Line 3.56 <input type="checkbox"/> Not listed. Explain _____	_____
4.24	Eric Bates - Adams, London & Weiss LLC P.O. Box 37428 Houston, Texas 77237-0428	Line 3.59 <input type="checkbox"/> Not listed. Explain _____	_____
4.25	James E. Atwood - Atwood & McCall, PLLC 4144 N. Central Expressway, Suite 910 Dallas, TX 75204	Line 3.56 <input type="checkbox"/> Not listed. Explain _____	_____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.26	Darrell W. Corzine - Kelly, Morgan, Dennis, Corzine & Hanson, P.C. P.O. Box 1311 Odessa, TX 79760	Line 3.86 & 3.40 <input type="checkbox"/> Not listed. Explain _____	_____
4.27	Richard J. Judge, Jr. - Ward Law Firm 10077 Grogan's Mill Road, Suite 450 The Woodlands, TX 77380	Line 3.69 <input type="checkbox"/> Not listed. Explain _____	_____
4.28	Lisa R. Aquino - Dore Law Group, P.C. 17171 Park Row, Suite 160 Houston, TX 77084	Line 3.70 <input type="checkbox"/> Not listed. Explain _____	_____
4.29	Mark A. Padon - LeclairRyan 1233 West Loop S. #100 Houston, TX 77027	Line 3.74 & 3.75 <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 11,670,804

5c. Total of Parts 1 and 2

5c. \$ 11,670,804

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name	San Gabriel Resources L.L.C.		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (If known):	16-10433-tmd	Chapter	(State) 7

Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease of copier, printer, scanner fax machine	Documentation P.O. Box 660831 Dallas, TX 75266-0831
	State the term remaining	29 months	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

San Gabriel Resources L.L.C.

Debtor name

United States Bankruptcy Court for the: Western District of Texas
(State)Case number (if known): 16-10433-tmd Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
		Name	Check all schedules that apply:
2.1	Steven R. Foy _____ Street Austin TX 78703 City State ZIP Code	WTG Fuels, Inc. _____ Documentation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Steven R. Foy _____ Street Austin TX 78703 City State ZIP Code	All creditors on E/F _____ Documentation	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3	Fortitude Energy, LLC _____ Street Austin TX 78759 City State ZIP Code	All creditors on E/F _____ Documentation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State ZIP Code	_____ Documentation	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ City State ZIP Code	_____ Documentation	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ City State ZIP Code	_____ Documentation	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name San Gabriel Resources L.L.C.
 United States Bankruptcy Court for the: Western District of Texas
 (State)
 Case number (If known): 16-10433-tmd

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 11,484,983.10

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 11,484,983.10

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 11,674,874.50

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 11,674,874.50

Fill in this information to identify the case:

Debtor name	San Gabriel Resources L.L.C.		
United States Bankruptcy Court for the:	Western	District of	Texas (State)
Case number (If known):	16-10433-tmd		

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/1/2016</u> MM / DD / YYYY	to	<u>4/13/2016</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$ <u>0.00</u>
For prior year:	From <u>1/1/2015</u> MM / DD / YYYY	to	<u>12/31/2015</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$ <u>1,444,217</u>
For the year before that:	From <u>1/1/2014</u> MM / DD / YYYY	to	<u>12/31/2014</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ \$ <u>341,313</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to	Filing date _____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to	<u>MM / DD / YYYY</u>	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to	<u>MM / DD / YYYY</u>	\$ _____

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.			
Creditor's name _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		
3.2.			
Creditor's name _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Siete Production Company LLC	9/17/2015	\$ 60,000	Transfer of leasehold interest in ordinary course of business for value.
Insider's name 515 Congress Ave., Suite 1950	_____		_____
Street _____	_____		_____
Austin TX 78701	_____		_____
City _____ State _____ ZIP Code _____	_____		_____
Relationship to debtor			
Insider _____			
4.2.			
Insider's name _____	_____	\$ _____	_____
Street _____	_____		_____
City _____ State _____ ZIP Code _____	_____		_____
Relationship to debtor			

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$ _____
5.2. Creditor's name Street City State ZIP Code			\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$ _____
	Last 4 digits of account number: XXXX- _____		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attached Pages		Name _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____ _____ _____		Street _____ _____ _____	
		City State ZIP Code	
Case title _____ _____		Court or agency's name and address Name _____ Street _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case number _____ _____		City State ZIP Code	

Debtor San Gabriel Resources L.L.C.

16-10433-tmd

	Case Title	Nature of Case	Court's Name/Address	Case Number	Status
7.1	American Safety Services Inc. dba American Production Services v. San Gabriel Resources LLC	Non-payment of Trade Debt	Harris County Court At Law 201 Caroline Houston, Texas 77002	1071976	Pending
7.2	Anderson Perforating, Ltd. v. San Gabriel Resources LLC	Non-payment of Trade Debt	259th District Court for Shakelford County, Texas P.O. Box 507 Anson, Texas 79501	2015-042	Pending
7.3	Apollo Perforators, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-10-21226-CVR	Pending
7.4	Arnold Oil Company Fuels, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Travis County Court At Law No. 1 P.O. Box 1748 Austin, Texas 78767	C-1-CV-15-009622	Pending
7.5	BDA Equipment Rental, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-03-23560-CVW	Pending
7.6	GCI, Inc., dba Sweatt Construction v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-05-21015-CVR	Pending
7.7	Gel Technologies LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	11th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-74800	Pending
7.8	Grady's Western Supply Co., Inc. v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	14-11-20861-CVR	Pending

Debtor San Gabriel Resources L.L.C.

7.9	H&H Flowback Services, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-11-23758	Pending
7.10	Monahans Electric v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	98th District Court for Travis County, Texas P.O. Box 1748 Austin, TX 78767	D-1-GN-15-003469	Pending; Agreed Judgment Entered
7.11	Newpark Drilling Fluids LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	269th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-57336	Pending
7.12	Ryan Drilling and O-Tex Pumping, LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	161st District Court for Ector County, Texas 300 North Grant, Room 316 Odessa, TX 79761	B-139,853	Pending
7.13	Pason Systems USA Corp. v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-09-21164-CVR	Pending
7.14	ProPetro Services, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	Midland County Court At Law 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18468	Pending
7.15	Ready Drill, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Reeves County Court At Law 100 East Fourth Street Suite 207 Pecos, Texas 79772	4275C	Pending
7.16	Schlumberger Technology v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	80th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06693	Pending; Agreed Judgment Entered
7.17	Smith International, Inc. v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	133rd District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06690	Pending; Agreed Judgment Entered

Debtor San Gabriel Resources L.L.C.

7.18	TEC Well Service, Inc. v. San Gabriel Resources LLC	Non-payment of Trade Debt	124th District Court for Gregg County, Texas 101 E. Methvin Suite 447 Longview, TX 75601	2015-1132-B	Pending
7.19	Tejas Bank v. San Gabriel Resources LLC	Non-payment of Trade Debt to Obligor of Secured Creditor	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-11-23729-CVW	Pending
7.20	Terratek v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	157th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06703	Pending; Agreed Judgment Entered
7.21	Thomas Energy Services, LLC dba Thomas Tools, LLC v. San Gabriel Resources LLC, et al.	Non-payment of Trade Debt	334th District Court for Harris County, Texas 201 Caroline Houston, Texas 77002	2015-06734	Pending; Agreed Judgment Entered
7.22	Viking Coil Tubing, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	143rd District Court for Reeves County, Texas 400 S. Allen, Suite 200 Monahans, Texas 79756	15-03-20948-CVR	Pending; Agreed Judgment Entered
7.23	Wildcat Oil Tools, LLC v. San Gabriel Resources LLC	Non-payment of Trade Debt	Midland County Court At Law 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18300	Pending
7.24	William Caton Welding v. San Gabriel Resources LLC	Non-payment of Trade Debt	104th District Court for Taylor County, Texas 300 Oak St. Suite 402 Abilene, TX 79602	26531-B	Pending
7.25	WTG Fuels, Inc. v. San Gabriel Resources, LLC, et. al	Non-payment of Trade Debt	County Court at Law No. 2 for Midland County, Texas 500 N. Loraine St. Suite Number 6 Midland, TX 79701	CC18189	Pending

Debtor San Gabriel Resources LLC
Name

Case number (if known) 16-10433-tmd

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

Custodian's name and address	Description of the property	Value
Custodian's name	_____	\$ _____
Street	_____	Court name and address
City _____ State _____ ZIP Code	Case number	Name _____ Street _____
	Date of order or assignment	City _____ State _____ ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name Street City _____ State _____ ZIP Code	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
9.2. Recipient's name Street City _____ State _____ ZIP Code	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small> <small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Locke Lord LLP		4/22/15	\$ 192,551.50
	Address		5/29/15	
	600 Congress Ave., Suite 200		7/29/15	
	Street		9/21/15	
	Austin TX 78701		10/21/15	
	City State ZIP Code		4/11/16	
	Email or website address		4/13/16	
	www.lockelord.com			
	Who made the payment, if not debtor?			
11.2.				\$ _____
	Address			
	Street			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Steven R. Foy	Distribution and loan repayment	3/4/2015 3/6/2015	\$ 523,700
	Address 2512 Matthews Dr.		2/25/2015	
	Street Austin TX 78703			
	City State ZIP Code			
	Relationship to debtor			
	Managing Member			
13.2.	Who received transfer?	Contract payment for indemnity Leasehold interests for indemnity	Around 2/24/2015	500,000
	Fortitude Energy, LLC		Around 2/24/2015	Unknown Value
	Address 7800 N. Mopac Expy., Suite 210			
	Street Austin TX 78759			
	City State ZIP Code			
	Relationship to debtor			
	Co-debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy
14.1.	401 Congress Ave., Suite 2900 Street Austin TX 78701	From 03/2013 To 03/2015
14.2.	515 Congress Ave., Suite 1950 Street Austin TX 78701	From 03/2015 To 04/2016

Debtor: San Gabriel Resources L.L.C.

16-10433-tmd

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date Transfer was made	Total Amount or Value
13.3	Raptor Resources, Inc. 207 San Jacinto Blvd. Suite 300 Austin, TX 78701	60% interest in leasehold interest in Fannin County, Texas	2/24/2015	\$2,557,872.00

Debtor San Gabriel Resources L.L.C.
Name _____ Case number (if known) 16-10433-tmd

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name Street City State ZIP Code	 Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	 How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Facility name and address Street City State ZIP Code	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. Facility name Street City State ZIP Code	 Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	 How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan _____

Employer identification number of the plan _____

EIN: _____ - _____ - _____ - _____ - _____

Has the plan been terminated?

- No
- Yes

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name Street City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name Street City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____ _____ Street _____ _____	Name _____ _____ Street _____ _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ _____ Street _____ _____	Name _____ _____ Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address			Environmental law, if known	Date of notice
Name	Name				
Street	Street				
City	State	ZIP Code	City	State	ZIP Code

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

25.1.	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Name		EIN: _____ - _____ - _____ - _____ - _____
	Street		Dates business existed
	City State ZIP Code		From _____ To _____
25.2.	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Name		EIN: _____ - _____ - _____ - _____ - _____
	Street		Dates business existed
	City State ZIP Code		From _____ To _____
25.3.	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	Name		EIN: _____ - _____ - _____ - _____ - _____
	Street		Dates business existed
	City State ZIP Code		From _____ To _____

Debtor San Gabriel Resources L.L.C.
Name

Case number (if known) 16-10433-tmd

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address			Dates of service	
26a.1. Noemi Pena Name 9221 Ovalla Dr. Street			From <u>3/2013</u>	To <u>3/2016</u>
Austin	TX	78749	City	State ZIP Code
Name and address			Dates of service	
26a.2. _____ Name Street _____			From _____	To _____
City	State	ZIP Code		

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Name and address			Dates of service	
26b.1. Paula A. Wendling Name 221 West Sixth Street Street			From <u>3/2013</u>	To <u>3/2016</u>
Austin	TX	78701	City	State ZIP Code
Name and address			Dates of service	
26b.2. _____ Name Street _____			From _____	To _____
City	State	ZIP Code		

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address			If any books of account and records are unavailable, explain why	
26c.1. Paula A. Wendling Name 221 West Sixth Street Street			_____ _____ _____	
Austin	TX	78701	City	State ZIP Code

Debtor San Gabriel Resources L.L.C. Name _____ Case number (if known) 16-10433-tmd

Name and address		If any books of account and records are unavailable, explain why
26c.2. Name _____ Street _____ _____		_____
City _____	State _____	ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address		
26d.1. Name _____ Street _____ _____		
City _____	State _____	ZIP Code _____
Name and address		
26d.2. Name _____ Street _____ _____		
City _____	State _____	ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$_____

Name and address of the person who has possession of inventory records

27.1. Name _____ Street _____ _____		
City _____	State _____	ZIP Code _____

Debtor San Gabriel Resources E.L.C. **Case number (if known)** 16-10433-tmd

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
<hr/>			
Name and address of the person who has possession of inventory records			
27.2.			
Name		\$ _____	
Street			
<hr/>			
City _____ State _____ ZIP Code _____			
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.			
Name	Address	Position and nature of any interest	% of interest, if any
Steven R. Foy	801 W. Fifth St. #2706 Austin, Texas 78703	Managing Member	100%
<hr/>	<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>	<hr/>
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			
Name	Address	Position and nature of any interest	Period during which position or interest was held
<hr/>	<hr/>	<hr/>	From _____ To _____
<hr/>	<hr/>	<hr/>	From _____ To _____
<hr/>	<hr/>	<hr/>	From _____ To _____
<hr/>	<hr/>	<hr/>	From _____ To _____
30. Payments, distributions, or withdrawals credited or given to insiders			
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify below.			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1.			
Name		<hr/>	
Street		<hr/>	
<hr/>			
City _____ State _____ ZIP Code _____		<hr/>	
Relationship to debtor		<hr/>	
<hr/>			

Debtor San Gabriel Resources L.L.C. Case number (if known) 16-10433-tmd
Name _____

Name and address of recipient

30.2

Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/26/2016
MM / DD / YYYY

/s/ Steven R. Foy

Signature of individual signing on behalf of the debtor

Printed name Steven R. FoyPosition or relationship to debtor President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No
 Yes

United States Bankruptcy Court

Western _____ District Of Texas

In re San Gabriel Resources LLC

Case No. 16-10433-tmd

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 192,551.50

Prior to the filing of this statement I have received \$ 192,551.50

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Pre-petition defense of litigation involving San Gabriel Resources LLC in over two-dozen lawsuits.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

7. Explanation of Fees: A substantial portion of the fees disclosed were incurred in defense of the over two-dozen lawsuits that have been filed against San Gabriel Resources, LLC. Those fees are being disclosed in connection with this bankruptcy because those fees were incurred in defense of claims made by creditors of San Gabriel Resources, LLC.

The legal fees I have agreed to accept for services provided to San Gabriel Resources, LLC directly related to this bankruptcy case are in the amount of \$5,000.00. These fees have been accepted, and there is a \$0.00 outstanding balance due.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

4/26/16
Date

/s/ Berry D. Spears
Signature of Attorney

Locke Lord LLP
Name of law firm